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## VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 806)**

### POSITIVE PROFIT ALERT

The Group expects to record a substantial increase in its consolidated net profit attributable to equity holders of the Company to about HK\$376.4 million for the year ended 31 December 2012 (2012 unaudited estimate) from HK\$167.3 million in the previous year .

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

Value Partners Group Limited (the “Company”, together with its subsidiaries, the “Group”) expects to report a substantial increase of 125% in its consolidated net profit attributable to equity holders of the Company to about HK\$376.4 million for the year ended 31 December 2012 (2012 unaudited estimate) from HK\$167.3 million in the previous year. The substantial improvement is mostly attributable to net fair value gains and realized gains of the Group’s investments in its own funds and other investments.

This announcement is only based on a preliminary review of the unaudited consolidated financial statements of the Group for the year ended 31 December 2012, which have not yet been finalized and are subject to the review of the Company and completion of the audit by its auditor.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Value Partners Group Limited**  
**TSE Wai Ming, Timothy**  
*Chief Executive Officer and Executive Director*

Hong Kong, 23 January 2013

*As at the date of this announcement, our Directors are Mr. Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.*